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Florida Fluid Milk Report

Upper Florida Marketing Area
Federal Order No. 6
Tampa Bay Marketing Area
Federal Order No. 12
Southeastern Florida Marketing Area
Federal Order No. 13

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February 1982

Market Summary

UPPER FLORIDA

Receipts of producer milk at pool plants regulated under Order No. 6 during January, 1982 totaled 44.1 million pounds. Deliveries were up 2.5 million pounds from the previous month and 1.4 million pounds more than the same month of the previous year.

During January, 37.3 million pounds of producer milk were classified as Class I -- up 1.2 million pounds from the previous month and down 2.1 million pounds from January 1981. The percentage of producer milk in Class I was 84.55% in January 1982 compared to 86.80% the previous month and 92.15% a year ago.

The uniform price to producers during January, 1982 was $14.97 per cwt. -- down 8 cents from December, 1981 and 23 cents below January, 1981.

TAMPA BAY

Producers delivered 93.6 million pounds of milk to pool plants regulated under Federal Order No. 12 during January, 1982. Producer milk deliveries were up 2.3 million pounds from December, 1981 and were up 12.3 million pounds from January, 1981.

Producer milk classified as Class I milk, as used in the computation of the uniform price to producers, totaled 80.0 million pounds. Class I producer milk totaled 79.9 million pounds in December, 1981 and 75.4 million pounds during January a year ago. Class I milk was 85.46% of the total producer milk during January, 1982 compared to 87.52% last month and 92.72% during (Continued on page 6)

Program News

USDA ADOPTS MILK ORDER FOR ALABAMA-WEST FLORIDA; TO HOLD REFERENDUM

The U.S. Department of Agriculture has issued a decision to adopt a new federal milk marketing order for the Alabama-West Florida marketing area. A referendum will be conducted to determine whether affected producers want the order.

Herbert L. Forest, Director of the Dairy Division in USDA's Agricultural Marketing Service, said the new order would cover Alabama and four counties in the Florida panhandle.

The decision to adopt a new order was based on the record of a hearing held in June and July 1980 at Montgomery, Alabama. The hearing was held at the request of Associated Milk Producers, Inc., of Montgomery. The order also was supported by two other dairy cooperatives, Dairymen, Inc., and Southern Milk Sales, Inc. Associated Milk Producers recently became part of Dairymen, Inc.

The major provisions of the new order would:

--Establish the marketing order to include all of Alabama and the Florida counties of Escambia, Santa Rosa, Okaloosa and Walton.

--Establish pooling standards for distributing plants, supply plants and cooperative balancing plants.

--Adopt a three-class system of utilization, which is provided in most other federal milk marketing orders.

--Set minimum (Continued on page 7)

Computation of the Uniform Prices for Producer Milk

January 1982

	Order 6		Order 12		Order 13	
	% OF TOTAL	PRODUCT POUNDS	%OF TOTAL	PRODUCT POUNDS	% OF TOTAL	PRODUCT POUNDS
CLASS I MILK	84.55	37,296,003	85.46	79,982,504	84.60	61,952,194
CLASS II MILK	15.45	6,816,918	14.54	13,612,099	15.40	11,280,508
CLASS III MILK					-	-
TOTAL PRODUCER MILK	100.00	44,112,921	100.00	93,594,603	100.00	73,232,702
OTHER SOURCE MILK		117,195		-		-
TOTAL MILK		44,230,116		93,594,603		73,232,702

	Value	Value	Value
CLASS I MILK	$5,732,395.66	$12,373,293.37	$ 9,707,908.80
CLASS II MILK	865,748.59	1,728,736.57	1,432,624.52
CLASS III MILK			-
TOTAL	$6,598,144.25	$14,102,029.94	$11,140,533.32
ADJUSTMENTS:			
HANDLERS' LOCATION ADJ.	4,849.40	(1,462.56)	(63,896.59)
OVERAGE	3,662.27	2,030.86	9,764.48
BULK INVENTORY	-	-	2,273.93
PACKAGED INVENTORY	-	-	-
OTHER SOURCE RECEIPTS	18,012.87	-	-
TOTAL VALUE TO HANDLERS	$6,624,668.79	$14,102,598.24	$11,088,675.14
LOCATION ADJUSTMENTS	(4,386.79)	15,795.77	128,127.68
FROM PRODUCER SETTLEMENT FUND	19,779.92	39,241.52	34,206.12
TOTAL VALUE OF MILK	$6,640,061.92	$14,157,635.53	$11,251,008.94
RESERVE	(18,813.55)	(43,569.40)	(31,758.99)
VALUE AT UNIFORM PRICE	$6,621,248.37	$14,114,066.13	$11,219,249.95
UNIFORM PRICE	$ 14.97*	$ 15.08	$ 15.32
BUTTERFAT DIFF'L	$ 0.170	$ 0.170	$ 0.170
AVERAGE BUTTERFAT TEST	3.5355%	3.5173%	3.5695%

* 10 cents higher at plants located in or south of Flagler, Levy, Marion or Volusia Counties.

U.S. Milk Production and Prices

JANUARY MILK PRODUCTION 2 PERCENT ABOVE PREVIOUS YEAR

Milk production during January 1982 totaled 11.0 billion pounds, (5.01 million metric tons), 2 percent more than January 1981.

January production per cow averaged 1,003 pounds, 11 pounds more than a year earlier and 45 pounds above January 1980.

Total milk cows averaged 11.0 million head, 1 percent more than a year earlier and 2 percent above January 1980.

Reprinted from "MILK PRODUCTION", Crop Reporting Board, USDA, February 12, 1982.

DAIRY PRODUCTS* JANUARY 1982

BUTTER

December butter production was 109 million pounds -- 16 percent more than November 1981.

AMERICAN CHEESE

Production during December totaled 217 million pounds, 6 percent above December 1980 and 13 percent above a month earlier.

TOTAL CHEESE OUTPUT

Excluding cottage cheese, production was 365 million pounds, up 3 percent from the previous year and 12 percent above the previous month.

OTHER PRODUCTS

Following are changes in December production compared to a year ago:

CREAMED COTTAGE CHEESE	- down	3%
LOWFAT COTTAGE CHEESE	- up	5%
ICE CREAM	- up	1%
ICE MILK	- down	1%
SHERBET	- up	2%
DRY WHOLE MILK	- up	26%
DRY BUTTERMILK	- up	4%
NONFAT DRY MILK (human use)	- up	22%

* Reprinted from "DAIRY PRODUCTS", Crop Reporting Board,USDA, Feb. 1, 1982.

PRICES RECEIVED INDEX UP 2 POINTS PRICES PAID INDEX UP 3 POINTS

The January Index of Prices Received by Farmers increased 2 points (1.6 percent) from December to 130 percent of its January-December 1977 average, according to the Crop Reporting Board. Contributing most to the increase since December were higher prices for hogs, lettuce, cattle, broilers and tomatoes. Lower prices for strawberries, wheat, eggs, apples and cotton were partially offsetting. The Index was 14 points (9.7 percent) below a year ago.

The Index of Prices Paid by Farmers for Commodities and Services, Interest, Taxes, and Farm Wage Rates for January was 153 percent of its 1977 base. This is 3 points (2.0 percent) above a month earlier and 6 points (4.1 percent) higher than a year ago. Annual updates to the farm services and cash rent component, the interest paid on the farm real estate debt, taxes and wage rates accounted for about two-thirds of the increase from December.

The Ratio of Index of Prices Received to the Index of Prices Paid, Including Interest, Taxes, and Farm Wage Rates was 85 for the month of January 1982. The Ratio was unchanged from the previous month and down 13 points from the same period a year ago.

JANUARY MILK-FEED PRICE RATIO*	1982	1981
UNITED STATES	1.55	1.39
FLORIDA	1.94	1.58

* 16 percent dairy feed.

Reprinted from "AGRICULTURAL PRICES", issued January 29, 1982, by the Crop Reporting Board, U.S.D.A.

Producer Prices in Selected Federal Order Markets

(dollars per cwt. for 3.5 milk)

Market	Class I Prices		Uniform Prices 1/
	FEBRUARY	JANUARY	JANUARY
Tennessee Valley	$ 14.66	$ 14.62	$ 13.96
Louisville	14.26	14.22	13.63
Chicago Regional	13.82	13.78	13.03
Georgia	14.86	14.82	14.25
Memphis	14.50	14.46	14.05
Nashville	14.41	14.37	13.54
New Orleans-Mississippi	15.41	15.37	14.51
Tampa Bay	15.51	15.47	15.08
Southeastern Florida	15.71	15.67	15.32
Upper Florida	15.41	15.37	14.97

1/ Or weighted average of base and excess prices.

Disposition of Packaged Class I Milk In

Southeastern Florida Order No. 13

	JANUARY 1982 (Pounds)	JANUARY 1982 (B.F. Lbs.)	JANUARY 1981 (Pounds)	JANUARY 1981 (B.F. Lbs.)	JA (Pounds
Packaged Class I Milk					
Whole Milk	45,137,312	1,513,294	46,342,723	1,578,161	35,244,0
Skim Milk and Lowfat Milk	19,375,439	247,452	19,443,835	255,464	15,475,9
Flavored Milk and Drinks	2,545,005	53,315	2,852,959	57,816	3,304,1
Buttermilk	656,057	8,661	677,750	8,999	1,022,4
TOTAL DISPOSITION IN AREA	67,713,813	1,822,722	69,317,267	1,900,440	55,046,5

Receipts and Ut

Milk Receipts					
Producer Receipts	73,232,702	2,614,042	69,169,749	2,468,413	93,594,6
Other Source Milk - Bulk	957,590	36,485	4,191,060	156,660	1,985,5
Other Milk Products (1)	1,616,816	75,947	1,669,101	57,860	3,306,1
Inventory and Overage	4,715,651	189,177	4,856,740	190,746	7,817,9
TOTAL RECEIPTS	80,522,759	2,915,651	79,886,650	2,873,679	106,704,2
Class I Utilization					
Packaged Disposition	61,939,521	1,687,029	68,070,479	1,866,759	81,653,6
Transfers and Diversions	563,843	16,686	-	-	-
Closing Inventory and Shrinkage	3,824,158	115,319	4,545,434	166,854	5,248,1
TOTAL CLASS I MILK	66,327,522	1,819,034	72,615,913	2,033,613	86,901,7
Less: Other Source Milk	860,019	24,645	3,896,634	113,541	1,804,3
Less: Inventory and Overages	3,515,309	92,791	3,733,554	102,774	5,114,8
PRODUCER MILK IN CLASS I	61,952,194	1,701,598	64,985,725	1,817,298	79,982,5
% Producer Milk in Class I	84.60%		93.95%		
Class II Utilization					
Packaged Disposition	1,314,958	165,241	1,329,850	160,879	964,9
Other Class II Uses	2,683,041	131,248	2,914,607	139,225	5,446,4
Transfers and Diversions	7,021,501	623,612	1,213,744	439,161	7,518,4
Closing Inventory and Shrinkage	3,175,737	176,516	1,812,536	100,801	5,872,8
TOTAL CLASS II MILK	14,195,237	1,096,617	7,270,737	840,066	19,802,4
Less: Other Source Milk	1,714,387	87,787	1,963,527	100,979	3,487,3
Less: Inventory and Overages	1,200,342	96,386	1,123,186	87,972	2,703,0
PRODUCER MILK IN CLASS II	11,280,508	912,444	4,184,024	651,115	13,612,0
% Producer Milk in Class II	15.40%		6.05%		
PRODUCER MILK IN CLASS III (2)					
% Producer Milk in Class III (2)					
Total Producer Milk	73,232,702	2,614,042	69,169,749	2,468,413	93,594,6
AVERAGE BUTTERFAT TEST	3.57%		3.57%		

(1) Includes packaged milk and cream, bulk cream, skim equivalent of powder and items other than milk used in manufacturing.
(2) Order No. 13, only.

ide the Marketing Area By All Handlers

Tampa Bay Order No. 12			Upper Florida Order No. 6		
ARY 1982 (B.F. Lbs.)	JANUARY 1981 (Pounds)	JANUARY 1981 (B.F. Lbs.)	JANUARY 1982 (Pounds)	JANUARY 1982 (B.F. Lbs.)	JANUARY 1981 (Pounds)	JANUARY 1981 (B.F. Lbs.)
1,155,310	36,723,727	1,199,816	37,571,976	1,229,947	38,951,542	1,283,871
164,182	15,417,356	169,972	14,233,150	160,445	13,722,913	161,355
34,474	3,421,428	41,292	3,428,710	48,198	3,661,992	52,253
14,581	1,037,773	12,790	1,170,888	8,425	1,179,454	8,958
1,368,547	56,600,284	1,423,870	56,404,724	1,447,015	57,515,901	1,506,437

tilization of Milk by Pool Plants

3,291,978	81,332,470	2,946,676	44,112,921	1,559,628	42,748,523	1,523,099
75,378	3,921,480	149,491	144,922	5,303	976,588	36,622
135,487	3,129,879	132,382	2,658,321	88,878	3,029,154	65,641
349,888	6,950,288	259,580	3,793,562	173,102	3,595,756	138,830
3,852,731	95,334,117	3,488,129	50,709,726	1,826,911	50,350,021	1,764,192
2,029,108	77,726,548	1,977,823	36,556,682	954,129	38,011,650	996,237
-	421,127	11,022	852,571	23,490	1,804,654	52,444
155,565	5,213,250	162,814	2,455,123	92,542	2,459,116	77,479
2,184,673	83,360,925	2,151,659	39,864,376	1,070,161	42,275,420	1,126,160
47,752	3,595,613	98,222	240,808	5,997	919,636	25,328
124,138	4,356,739	108,054	2,327,565	59,582	1,964,727	51,723
2,012,783	75,408,573	1,945,383	37,296,003	1,004,582	39,391,057	1,049,109
.46%	92.72%		84.55%		92.15%	
163,348	867,827	116,253	370,921	47,799	394,069	49,942
331,618	4,852,205	284,989	4,009,079	247,814	4,074,765	250,767
837,359	2,392,043	679,941	3,445,827	299,010	1,760,921	226,316
335,733	3,861,117	255,287	3,019,523	162,127	1,844,846	111,007
1,668,058	11,973,192	1,336,470	10,845,350	756,750	8,074,601	638,032
163,113	3,455,746	183,651	2,562,435	88,184	3,086,106	76,935
225,750	2,593,549	151,526	1,465,997	113,520	1,631,029	87,107
1,279,195	5,923,897	1,001,293	6,816,918	555,046	3,357,466	473,990
.54%	7.28%		15.45%		7.85%	
3,291,978	81,332,470	2,946,676	44,112,921	1,559,628	42,748,523	1,523,099
.52%	3.62%		3.54%		3.56%	

Market Summary

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January of last year.

The uniform price per cwt. for January milk was $15.08, a decrease of 8 cents from the previous month and 19 cents below January of last year.

SOUTHEASTERN FLORIDA

Receipts of producer milk at pool plants regulated under Federal Order No. 13 totaled 73.2 million pounds of milk during January 1982. Compared to the previous month, receipts of producer milk were up 2.6 million pounds and 4.1 million pounds above January, 1981.

In the January, 1982 equalization pool, 62.0 million pounds of milk was classified as Class I. Class I producer milk was up .5 million pounds from last month, and was 3.0 million pounds below January of last year. Class I milk was 84.60% of the total during January, 1982 compared to 86.96% the previous month and 93.95% during January of the previous year.

The uniform price to producers under Order No. 13 for January, 1982 milk was $15.32 per hundredweight. The uniform price was down 2 cents from December, 1981 and was 18 cents below January, 1981.

PRODUCER SUMMARY

Under the three Florida milk orders, 577 producers delivered 210.9 million pounds of milk to pool plants. This compared to 572 producers and 203.5 million pounds during the previous month and 434 producers and 193.3 million pounds during January, 1981. Producer milk deliveries in January were up 3.65% from December, 1981 and were 9.15% above January of last year.

The average milk delivery per producer was 11,712 pounds per day for all producers delivering to plants under Federal Orders 6, 12, and 13. The average daily delivery per producer was 9,565 pounds under Order No. 6; 12,370 pounds under Order No. 12; and 12,555 pounds under Order No. 13.

Three Market Statistical Summary January

MILK RECEIPTS	1982	1981
Producer Receipts	210,940,226	193,250,742
Other Source Milk	26,996,520	32,320,046
TOTAL	237,936,746	225,570,788
CLASSIFICATION OF MILK		
TOTAL MILK		
Class I	193,093,660	198,252,258
Class II	44,843,086	27,318,530
Class III*	-	-
PRODUCER MILK		
Class I	179,230,701	179,785,355
Class II	31,709,525	13,465,387
Class III*	-	-
PRODUCER MILK IN CLASS I - %	84.97%	93.03%
NUMBER OF PRODUCERS - Total	714	554
Regular**	577	434

Note: * Order 13, only.

** Adjusted to eliminate duplicatioo in the case of producers delivering to more than one Federal Order Market.

Manufactured Dairy Product Prices (cents per pound)

Month	Butter (92-Score Chicago)	Nonfat Dry Milk (Spray Process, Chicago Area)	Cheddar Cheese (Wis. Assembling Points, 40 lb. Blocks)
1981			
Jan.	147.25	93.73	139.32
Feb.	147.25	93.50	139.25
Mar.	147.25	93.44	138.75
Apr.	147.25	93.48	139.16
May	147.31	93.62	138.82
June	147.50	93.55	139.25
July	147.94	93.62	138.60
Aug.	148.03	93.51	139.26
Sept.	148.54	93.60	139.69
Oct.	150.57	93.69	140.94
Nov.	148.88	93.91	141.31
Dec.	148.12	93.49	139.41
1982			
Jan.	147.53	93.23	138.31
1980 Avg.	139.34	88.64	132.68
1981 Avg.	147.99	93.60	139.48

Disposition of Packaged Class I Milk Products Inside the Marketing Area

	JANUARY 1982	JANUARY 1981	PERCENT CHANGE Actual	PERCENT CHANGE Adjusted
	Pounds			
ORDER 6	56,404,724	57,515,901	-1.9	+2.2
ORDER 12	55,046,566	56,600,284	-2.7	+1.2
ORDER 13	67,713,813	69,317,267	-2.3	+1.3
3 MARKET TOTAL	179,165,103	183,433,452	-2.3	+1.5

NOTE: The data shown herein include products disposed of by producer-handlers, non-pool distributing plants and other order plants as well as pool plants.

The quantities shown are actual pounds. The adjusted percentages eliminate variation in sales due to calendar composition.

Number of Plants and Handlers
January 1982

	ORDER 6	ORDER 12	ORDER 13
Total No. of Handlers	29	14	20
Distributing Plants	7	8	7
Supply Plants	1	1	1
Part. Reg. Dist. Plants	4	0	0
Other Order Plants	12	1	8
Producer-Handlers	1	0	0
Coop. Ass'ns as Handlers	4	4	4

Program News
From page 1

prices that regulated handlers must pay for milk in each class.

--Compute uniform prices that regulated handlers must pay to dairy farmers under market-wide pooling.

--Establish a base-excess plan to encourage level milk production by producers throughout the year.

--Set up payment procedures to be followed by regulated handlers.

The cost of administering the order would be covered by a monthly assessment on milk handlers, in this case not more than five cents per hundredweight of milk they purchase under the order.

Federal milk marketing orders set minimum prices regulated handlers must pay dairy farmers for their milk. The orders do not set the prices that consumers pay for milk and dairy products at retail outlets.

The decision adopting an order was published in the February 3 Federal Register. Copies are available from: Dairy Division, AMS, USDA, Washington, D. C. 20250.

HEARING HELD ON ADVANCE CLASS II PRICING

A hearing was held at Denver, Colorado, on February 3, 1982, on a proposal to provide advance Class II pricing in 14 Federal milk orders, including the three Florida orders. The presiding judge has set aside the period until March 23, 1982, for the filing of briefs in the proceeding.

Following a review of the record and of any briefs submitted, the Department will issue a recommended decision. After a period in which interested persons may submit exceptions to this decision, the Department will issue its final decision, which will be subject to producer approval before it can be made effective.

SUPPORT PURCHASES CONTINUE TO INCREASE

December 1981 price support purchases were sharply higher than during December 1980. More than 28.5 million pounds of cheese were purchased in December, representing a 61 percent increase over the same month a year earlier. Nonfat dry milk purchases totaled 64.2 million pounds in December, a 64 percent increase over December 1980.

Minimum Order Prices (Per Cwt. for 3.5 Milk)

Month and Year	Basic Formula Price a/	Basic Formula Price b/	Upper Fla.* (Order No. 6) Class I	Upper Fla.* (Order No. 6) Uniform	Tampa Bay (Order No. 12) Class I	Tampa Bay (Order No. 12) Uniform	S.E. Fla. (Order No. 13) Class I	S.E. Fla. (Order No. 13) Uniform
1981								
Jan.	$12.64	$12.52	$15.37	$15.20	$15.47	$15.27	$15.67	$15.50
Feb.	12.66	12.61	15.46	15.18	15.56	15.35	15.76	15.59
Mar.	12.67	12.64	15.49	15.10	15.59	15.30	15.79	15.52
Apr.	12.64	12.66	15.51	15.00	15.61	15.26	15.81	15.49
May	12.61	12.67	15.52	15.09	15.62	15.22	15.82	15.48
June	12.59	12.64	15.49	15.25	15.59	15.38	15.79	15.59
July	12.53	12.61	15.46	15.26	15.56	15.37	15.76	15.52
Aug.	12.47	12.59	15.44	15.22	15.54	15.27	15.74	15.55
Sept.	12.46	12.53	15.38	15.19	15.48	15.25	15.68	15.44
Oct.	12.52	12.47	15.32	15.27	15.42	15.30	15.62	15.49
Nov.	12.52	12.46	15.31	14.99	15.41	15.09	15.61	15.35
Dec.	12.56	12.52	15.37	15.05	15.47	15.16	15.67	15.34
1982								
Jan.	12.55	12.52	15.37	14.97	15.47	15.08	15.67	15.32
1980 Avg.	11.88	11.67	14.52	14.29	14.62	14.40	14.82	14.65
1981 Avg.	12.57	12.58	15.43	15.15	15.53	15.27	15.73	15.49

a/ As reported for the month.
b/ Used in the computation of Class I prices for the month.
* 10 cents higher at plants located in or south of Flagler, Levy, Marion or Volusia Counties.

Number of Producers and Average Daily Delivery per Producer

Month and Year	Upper Florida No. of Producers 1/	Upper Florida Avg. Daily Delivery (pounds)	Tampa Bay No. of Producers 1/	Tampa Bay Avg. Daily Delivery (pounds)	Southeastern Fla. No. of Producers 1/	Southeastern Fla. Avg. Daily Delivery (pounds)
Jan. '81	142	9,859	223	11,642	70	32,142
Feb.	137	10,337	229	12,441	66	34,979
Mar.	138	10,812	225	13,056	66	35,647
Apr.	138	10,688	227	12,713	65	35,714
May	144	9,655	229	12,059	65	34,005
June	207	8,970	168	10,531	63	30,698
July	152	8,332	233	9,593	61	30,564
Aug.	155	8,216	236	9,279	60	29,545
Sept.	159	8,272	241	9,445	60	28,616
Oct.	149	9,237	236	10,233	178	10,979
Nov.	151	9,403	237	10,844	169	12,542
Dec.	146	9,512	239	11,869	187	12,359
Jan. '82	150	9,565	238	12,370	189	12,555

1/ Adjusted to exclude producers who delivered less milk to plants pooled under this Order than to plants pooled under another Federal Order.

UNIVERSITY OF FLORIDA
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